SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] MENDLEIN JOHN	2. Date of Event Requiring Statement (Month/Day/Year) 05/06/2015		3. Issuer Name and Ticker or Trading Symbol <u>aTYR PHARMA INC</u> [LIFE]				
(Last)(First)(Middle)C/O ATYR PHARMA, INC.3545 JOHN HOPKINS COURT, SUITE#250(Street)SAN DIEGOCA92121(City)(State)(Zip)			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner X Officer (give title Other (specide) X Officer (give title Other (specide) below) below) below) CEO and Executive Chairman		(Month/Day/Year) 6. Individual or Joint/Group Filing (Check		
	Table I - No	n-Derivat	ive Securities Beneficial	ly Owned	I		
1. Title of Security (Instr. 4)			. Amount of Securities Seneficially Owned (Instr. 4)			Nature of Indirect Beneficial Ownership nstr. 5)	
Common Stock			221,916 ⁽¹⁾	D			
(6			e Securities Beneficially ints, options, convertible		s)		
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable an Expiration Date (Month/Day/Year)		d 3. Title and Amount of Securities Underlying Derivative Security (Inst		4. Conversion or	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Exercise Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	
Series C Redeemable Convertible Preferred Stock	(2)	(2)	Common Stock	170,218	(2)	D	
Series D Redeemable Convertible Preferred Stock	(2)	(2)	Common Stock	21,122	(2)	D	
Stock Option (right to buy)	(3)	03/16/2021	Common Stock	50,979	0.72	D	
Stock Option (right to buy)	(4)	03/16/2021	Common Stock	42,228	0.72	D	
Stock Option (right to buy)	(5)	09/13/2022	Common Stock	137,871	0.88	D	
Stock Option (right to buy)	(6)	06/28/2023	Common Stock	119,214	4.06	D	
Stock Option (right to buy)	(7)	03/04/2024	Common Stock	25,144	4.06	D	
Stock Option (right to buy)	(8)	04/17/2025	Common Stock	125,720	9.15	D	

Explanation of Responses:

1. 24,247 of these shares of Common Stock are subject to the Issuer's right of repurchase, which will lapse upon the completion of a firm commitment underwritten initial public offering of the Issuer's securities in which its pre-money valuation exceeds \$200 million.

2. The aggregate number of shares of Issuer's Preferred Stock held by the Reporting Person converts into Common Stock immediately prior to the closing of the Issuer's initial public offering and has no expiration date. These shares convert into Common Stock on a 1-for-7.95413 basis.

3. This option is fully vested and exercisable in full.

4. The shares subject to this option shall vest and become exercisable in 72 equal monthly installments beginning on March 16, 2011. This option is subject to accelerated vesting upon termination without cause upon a change of control of the Issuer.

5. The shares subject to this option shall vest and become exercisable in 72 equal monthly installments beginning on June 1, 2012. This option is subject to accelerated vesting upon termination without cause upon a change of control of the Issuer.

6. The shares subject to this option shall vest and become exercisable in 72 equal monthly installments beginning on April 19, 2013. This option is subject to accelerated vesting upon termination without cause upon a change of control of the Issuer.

7. The shares subject to this option shall vest and become exercisable in 72 equal monthly installments beginning on January 1, 2014. This option is subject to accelerated vesting upon termination without cause upon a change of control of the Issuer.

8. The shares subject to this option shall vest and become exercisable in 48 equal monthly installments beginning on April 17, 2015. This option is subject to accelerated vesting upon termination without cause upon a change of control of the Issuer.

Exhibit List Exhibit 24.1 - Power of Attorney

/s/ Nancy Krueger, as Attorney-in-Fact

05/06/2015

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

The undersigned hereby constitutes and appoints each of John Blake and Nancy Krueger, signing singly, and with full power of substitution, the undersigned's true and lawful attorney-in-fact to:

(1) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director of aTyr Pharma, Inc. (the "Company"), from time to time the following U.S. Securities and Exchange Commission ("SEC") forms: (i) Form ID, including any attached documents, to effect the assignment of codes to the undersigned to be used in the transmission of information to the SEC using the EDGAR System; (ii) Form 3, Initial Statement of Beneficial Ownership of Securities, including any attached documents; (iii) Form 4, Statement of Changes in Beneficial Ownership of Securities, including any attached documents; (iv) Form 5, Annual Statement of Beneficial Ownership of Securities in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended, and the rules thereunder, including any attached documents; (v) Schedule 13D and (vi) amendments of each thereof, in accordance with the Securities Exchange Act of 1934, as amended, and the rules thereunder, including any attached documents;

(2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4 or 5, Schedule 13D or any amendment(s) thereto, and timely file such form(s) with the SEC and any securities exchange, national association or similar authority; and

(3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact, acting singly, full power and authority to do and perform any and every act and thing whatsoever requisite, necessary or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 or Regulation 13D-G of the Securities Exchange Act of 1934, as amended. The undersigned hereby agrees to indemnify the attorney-in-fact and the Company from and against any demand, damage, loss, cost or expense arising from any false or misleading information provided by the undersigned to the attorney-in-fact.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file such forms with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact. This Power of Attorney supersedes any prior power of attorney in connection with the undersigned's capacity as an officer and/or director of the Company. This Power of Attorney shall expire as to any individual attorney-in-fact if such attorney-in-fact ceases to be an executive officer of the Company.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of May 6, 2015.

/s/ John D. Mendlein, Ph. D. John D. Mendlein, Ph. D.